

Huawei s market share in AI servers



Overview

Huawei is the leading AI and datacenter chipmaker in China, and given these restrictions on NVIDIA GPUs, the company is all set to grab a 60% share in Chinese AI markets by the end of 2026. China's domestic AI chips took 41% of the accelerator server market in 2025. NVIDIA, being the biggest name in the AI industry, has seen its share drop to zero after the policy. According to IDC latest data, by the end of 2022 the global server market reached US\$123. 22 billion, a year-on-year increase of 20. The Chinese market accounted for more than 25%, becoming one of the main drivers of global server growth. Driven by the mass production of its Ascend 950PR chip and strong demand for domestic AI solutions, Huawei's AI revenue could reach \$12 billion this year. Bernstein Research, a widely recognized global equity.



Article Content

China AI Chip Market: Chinese Chipmakers Increase Market Share as ...

Chinese chipmakers capture 41 per cent of AI accelerator market. Nvidia's market share declines amid U.S. export controls. Huawei leads domestic AI chip shipments in China.

Huawei Takes 60% of Chinese AI Market After NVIDIA Exit

Huawei is set to dominate 60% of China's AI market following NVIDIA's departure, powering a \$12 billion revenue surge.

Huawei to ship 700K+ Ascend 910 chips despite SMIC's

US is increasing sanctions against Huawei AI chips, but the company still hopes to sell around 700K+ Ascend 910 series processors in the Chinese

AI server market: cloud giants to command 60% demand in 2024

Microsoft, Google, AWS, and Meta will collectively account for over 60% of global demand for high-end AI servers in 2024, according to a report from Trendforce.

Huawei to own 50% of Chinese AI chip market by 2026:

Bernstein Research, a widely recognized global equity research firm, revealed that Huawei will account for about a 50% share in the Chinese AI chip

Chinese tech firms from Huawei to Inspur push "all-in

Dozens of Chinese hi-tech manufacturers - from Lenovo Group and Huawei Technologies to Inspur Group - are pushing new "all-in-one" servers that

Huawei Expects AI Chip Revenue to Hit \$12B in 2026

Supply chain limits like HBM may slow China's AI expansion Also Read: Huawei Secures AI Chip Orders from Tech Giants Backed by strong domestic demand and faster product rollout,

Chinese chipmakers claim nearly half of local market as Nvidia's lead ...

Chinese GPU and AI chip makers captured nearly 41% of China's AI accelerator server market last year, eroding Nvidia's once-dominant position in one of its most important overseas

China announces CPU-only exascale supercomputer with 47,000

Tech Industry Huawei braces for \$12 billion in AI chip revenue driven by homegrown AI model demand — Chinese fabs can barely keep up as Nvidia's market share craters within the region

Huawei Is The Biggest Winner In China's AI Market After ...

NVIDIA pulling out from China's AI market has boosted the share of domestic firms, with Huawei winning the biggest chunk.

Huawei Ascend 950PR: The 1.56 PFLOP AI Chip vs Nvidia

Huawei launches the Ascend 950PR with 1.56 petaflops and 112GB HBM. How the 6,000 AI chip compares to Nvidia and reshapes China's OB market.

China is shifting the balance of power in the AI accelerator market ...

This is not merely a respectable achievement, but a sign that export policy, government demand, and local ecosystems are now collectively shifting market shares. On April 1, 2026, Reuters

AI Server Market Size & Share, Statistics Report 2025

The AI server market was valued at USD 128 billion in 2024 and is expected to grow at a CAGR of 28.2% between 2025 and 2034, driven by the explosive enterprise

AI Server Market Size, Share, Growth Report, 2034

AI training servers dominate the market with nearly 40% market share, reflecting their central role in developing advanced AI models. These servers are optimized for intensive

Chinese chipmakers secure nearly half of local market: report

Chinese GPU and AI chipmakers took about 41% of China's AI accelerator server market in 2025, while Nvidia's share fell to 55% from earlier dominance, IDC data reviewed by Reuters showed.

Global and China AI Server Market Size

Under a 50% market share scenario, the potential market for Huawei GPU and CPU AI server chips over the next two years could exceed US\$13.0

Huawei braces for \$12 billion in AI chip revenue driven by homegrown

Tech Industry Huawei braces for \$12 billion in AI chip revenue driven by homegrown AI model demand — Chinese fabs can barely keep up as Nvidia's market share craters within the

Nvidia China AI Market Share Zero 2026: 5 Alarming Facts About the

Nvidia China AI market share zero 2026 as Jensen Huang admits 95% has gone to 0%. B300 servers hit \$1M on black market. Here is what happened and what comes next.

Huawei could seize China's AI chip crown in 2026 as Nvidia's H200 ...

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Huawei Launches Advanced Atlas 950 & 960 SuperPoD AI Servers,

These impressive figures suggest that the SuperPoD could rival NVIDIA's NVL144 Vera Rubin AI rack, indicating Huawei's intention to challenge NVIDIA's market share head-on as early as

Huawei Chips Claim 41% of China's AI Server

Huawei shipped 812,000 AI chips in 2025 as Chinese firms claim 41% of China's AI server market, reshaping Asia's hardware landscape.

China Mobile Inks \$22M Deal for Huawei's AI Chips

China Mobile Commits \$22M to Huawei's AI Infrastructure China Mobile (00941.HK) has signed a \$22 million procurement agreement with Huawei to acquire a significant volume of artificial

On-Device AI Market Trends, Share and Forecast, 2026

On-Device AI Market size is growing with a CAGR of 24.8% in the prediction period & it crosses USD 156.59 Bn by 2033 from USD 33.21 Bn in 2026.

NVIDIA's H20 AI Chip Ban Was Reportedly Lifted to

In an interview to Bloomberg Business, Sacks revealed that one of the reasons for lifting the H20 AI chip ban was to counter the growing influence of

Global AI Servers Market

AI Servers Industry Latest Research Report. Complete Market Research, Market Analysis, CAGR, Trends, Major Players, Market Share, Market Size, Forecast.

AI Server Market report 2024-2030 [314 Pages & 252

The global AI server market is expected to grow from USD 142.88 billion in 2024 to USD 837.83 billion by 2030, at a CAGR of 34.3% during the forecast period.

Nvidia B300 Server Prices in China Near \$1 Million Amid Supply ...

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U.S. Commerce Secretary says Nvidia still hasn't sold any H200 AI

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